



Sign up Today!	UPExchange Basic \$19	UPExchange \$59	UPExchange Business plans starting at \$79	If you have more than 50 records, contact sales sales@byetm.com or 319.739.3501
Holder Options	<ul style="list-style-type: none"> ✓ Set Up Holder Information 	<ul style="list-style-type: none"> ✓ Set Up Holder Information 	<ul style="list-style-type: none"> ✓ Set Up Holder Information ✓ State Exemptions ✓ Custom Fields ✓ Online Claims Processing 	<ul style="list-style-type: none"> ✓ Set Up Holder Information ✓ State Exemptions ✓ Custom Fields ✓ Online Claims Processing
Property	<ul style="list-style-type: none"> ✓ Import/Manually Add Records ✓ Manually Edit Records ✓ Allowed up to 10 Records (Stored only for 12 months) 	<ul style="list-style-type: none"> ✓ Import/Manually Add Records ✓ Manually Edit Records ✓ Allowed up to 50 Records (Stored only for 12 months) 	<ul style="list-style-type: none"> ✓ Import/Manually Add Records ✓ Mass Update Capability ✓ Audit Trail ✓ Export Data to Excel ✓ Attachments ✓ Allowed up to 50 Records (Stored indefinitely) 	<ul style="list-style-type: none"> ✓ Import/Manually Add Records ✓ Mass Update Capability ✓ Audit Trail ✓ Export Data to Excel ✓ Attachments ✓ More than 50 Records (Stored indefinitely)
Due Diligence	<ul style="list-style-type: none"> ✓ State Required Letter for All Properties (Standard Letter) 	<ul style="list-style-type: none"> ✓ State Required Letter for All Properties (Standard Letter) 	<ul style="list-style-type: none"> ✓ State Required Letter for All Properties (Standard/Custom) ✓ Add Date to Property Record ✓ Apply State Thresholds/Dormancy ✓ Copy of Letter Saved to Library 	<ul style="list-style-type: none"> ✓ State Required Letter for All Properties (Standard/Custom) ✓ Add Date to Property Record ✓ Apply State Thresholds/Dormancy ✓ Copy of Letter Saved to Library
State Reports	<ul style="list-style-type: none"> ✓ Download NAUPA File by State ✓ Link to Get Blank Coversheet ✓ Online Submission ✓ State Required Coversheet 	<ul style="list-style-type: none"> ✓ Download NAUPA File by State ✓ Link to Get Blank Coversheet ✓ Online Submission ✓ State Required Coversheet 	<ul style="list-style-type: none"> ✓ Process Multiple State Files Simultaneously ✓ Custom Coversheet Pre-Populated ✓ Internal Report ✓ Online Submission ✓ Copy of Report/Coversheet Saved to Library 	<ul style="list-style-type: none"> ✓ Process Multiple State Files Simultaneously ✓ Custom Coversheet Pre-Populated ✓ Internal Report ✓ Online Submission ✓ Copy of Report/Coversheet Saved to Library
Users	<ul style="list-style-type: none"> ✓ Add Multiple Users/Admin Access Only 	<ul style="list-style-type: none"> ✓ Add Multiple Users/Admin Access Only 	<ul style="list-style-type: none"> ✓ Add Multiple Users ✓ Security Levels ✓ Limit Access to Specific Holders 	<ul style="list-style-type: none"> ✓ Add Multiple Users ✓ Security Levels ✓ Limit Access to Specific Holders
Data Utilities	<ul style="list-style-type: none"> ✓ Archive Records (Stored only for 12 months) ✓ Rollback Records ✓ Rollback Reports 	<ul style="list-style-type: none"> ✓ Archive Records (Stored only for 12 months) ✓ Rollback Records ✓ Rollback Reports 	<ul style="list-style-type: none"> ✓ Archive Records ✓ Rollback Records ✓ Rollback Reports ✓ Refile Reports 	<ul style="list-style-type: none"> ✓ Archive Records ✓ Rollback Records ✓ Rollback Reports ✓ Refile Reports
Resources	<ul style="list-style-type: none"> ✓ List of States ✓ State Contact Information ✓ Property Codes ✓ NAUPA Links 	<ul style="list-style-type: none"> ✓ List of States ✓ State Contact Information ✓ Property Codes ✓ NAUPA Links 	<ul style="list-style-type: none"> ✓ State Map ✓ Property Codes ✓ Relationship Codes ✓ General Information ✓ State Online Filing Website ✓ NAUPA Links 	<ul style="list-style-type: none"> ✓ State Map ✓ Property Codes ✓ Relationship Codes ✓ General Information ✓ State Online Filing Website ✓ NAUPA Links
Additional Features	<ul style="list-style-type: none"> ✓ Unsupported 	<ul style="list-style-type: none"> ✓ Unlimited Email Support 	<ul style="list-style-type: none"> ✓ Compliance Calendar ✓ Compliance Alerts ✓ Unlimited Email/Chat/Phone Support 	<ul style="list-style-type: none"> ✓ Compliance Calendar ✓ Compliance Alerts ✓ Unlimited Email/Chat/Phone Support