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|--------------------------------|--|--|---|--|
| <b>Holder Options</b>          | <ul style="list-style-type: none"> <li>✓ Set Up Holder Information</li> </ul>  | <ul style="list-style-type: none"> <li>✓ Set Up Holder Information</li> </ul>  | <ul style="list-style-type: none"> <li>✓ Set Up Holder Information</li> <li>✓ State Exemptions</li> <li>✓ Custom Fields</li> <li>✓ Online Claims Processing</li> </ul>  | <ul style="list-style-type: none"> <li>✓ Set Up Holder Information</li> <li>✓ State Exemptions</li> <li>✓ Custom Fields</li> <li>✓ Online Claims Processing</li> </ul>   |
| <b>Property</b>                | <ul style="list-style-type: none"> <li>✓ Import/Manually Add Records</li> <li>✓ Manually Edit Records</li> <li>✓ Allowed up to 10 Records (Stored only for 12 months)</li> </ul>           | <ul style="list-style-type: none"> <li>✓ Import/Manually Add Records</li> <li>✓ Manually Edit Records</li> <li>✓ Allowed up to 50 Records (Stored only for 12 months)</li> </ul>           | <ul style="list-style-type: none"> <li>✓ Import/Manually Add Records</li> <li>✓ Mass Update Capability</li> <li>✓ Audit Trail</li> <li>✓ Export Data to Excel</li> <li>✓ Attachments</li> <li>✓ Allowed up to 50 Records (Stored indefinitely)</li> </ul> | <ul style="list-style-type: none"> <li>✓ Import/Manually Add Records</li> <li>✓ Mass Update Capability</li> <li>✓ Audit Trail</li> <li>✓ Export Data to Excel</li> <li>✓ Attachments</li> <li>✓ More than 50 Records (Stored indefinitely)</li> </ul>    |
| <b>Due Diligence</b>           | <ul style="list-style-type: none"> <li>✓ State Required Letter for All Properties (Standard Letter)</li> </ul>   | <ul style="list-style-type: none"> <li>✓ State Required Letter for All Properties (Standard Letter)</li> </ul>   | <ul style="list-style-type: none"> <li>✓ State Required Letter for All Properties (Standard/Custom)</li> <li>✓ Add Date to Property Record</li> <li>✓ Apply State Thresholds/Dormancy</li> <li>✓ Copy of Letter Saved to Library</li> </ul>               | <ul style="list-style-type: none"> <li>✓ State Required Letter for All Properties (Standard/Custom)</li> <li>✓ Add Date to Property Record</li> <li>✓ Apply State Thresholds/Dormancy</li> <li>✓ Copy of Letter Saved to Library</li> </ul>              |
| <b>State Reports</b>           | <ul style="list-style-type: none"> <li>✓ Download NAUPA File by State</li> <li>✓ Link to Get Blank Coversheet</li> <li>✓ Online Submission</li> <li>✓ State Required Coversheet</li> </ul> | <ul style="list-style-type: none"> <li>✓ Download NAUPA File by State</li> <li>✓ Link to Get Blank Coversheet</li> <li>✓ Online Submission</li> <li>✓ State Required Coversheet</li> </ul> | <ul style="list-style-type: none"> <li>✓ Process Multiple State Files Simultaneously</li> <li>✓ Custom Coversheet Pre-Populated</li> <li>✓ Internal Report</li> <li>✓ Online Submission</li> <li>✓ Copy of Report/Coversheet Saved to Library</li> </ul>  | <ul style="list-style-type: none"> <li>✓ Process Multiple State Files Simultaneously</li> <li>✓ Custom Coversheet Pre-Populated</li> <li>✓ Internal Report</li> <li>✓ Online Submission</li> <li>✓ Copy of Report/Coversheet Saved to Library</li> </ul> |
| <b>Users</b>                   | <ul style="list-style-type: none"> <li>✓ Add Multiple Users/Admin Access Only</li> </ul>   | <ul style="list-style-type: none"> <li>✓ Add Multiple Users/Admin Access Only</li> </ul>   | <ul style="list-style-type: none"> <li>✓ Add Multiple Users</li> <li>✓ Security Levels</li> <li>✓ Limit Access to Specific Holders</li> </ul>   | <ul style="list-style-type: none"> <li>✓ Add Multiple Users</li> <li>✓ Security Levels</li> <li>✓ Limit Access to Specific Holders</li> </ul>  |
| <b>Data Utilities</b>          | <ul style="list-style-type: none"> <li>✓ Archive Records (Stored only for 12 months)</li> <li>✓ Rollback Records</li> <li>✓ Rollback Reports</li> </ul>                                    | <ul style="list-style-type: none"> <li>✓ Archive Records (Stored only for 12 months)</li> <li>✓ Rollback Records</li> <li>✓ Rollback Reports</li> </ul>                                    | <ul style="list-style-type: none"> <li>✓ Archive Records</li> <li>✓ Rollback Records</li> <li>✓ Rollback Reports</li> <li>✓ Refile Reports</li> </ul>   | <ul style="list-style-type: none"> <li>✓ Archive Records</li> <li>✓ Rollback Records</li> <li>✓ Rollback Reports</li> <li>✓ Refile Reports</li> </ul>  |
| <b>Resources</b>               | <ul style="list-style-type: none"> <li>✓ List of States</li> <li>✓ State Contact Information</li> <li>✓ Property Codes</li> <li>✓ NAUPA Links</li> </ul>                                   | <ul style="list-style-type: none"> <li>✓ List of States</li> <li>✓ State Contact Information</li> <li>✓ Property Codes</li> <li>✓ NAUPA Links</li> </ul>                                   | <ul style="list-style-type: none"> <li>✓ State Map</li> <li>✓ Property Codes</li> <li>✓ Relationship Codes</li> <li>✓ General Information</li> <li>✓ State Online Filing Website</li> <li>✓ NAUPA Links</li> </ul>  | <ul style="list-style-type: none"> <li>✓ State Map</li> <li>✓ Property Codes</li> <li>✓ Relationship Codes</li> <li>✓ General Information</li> <li>✓ State Online Filing Website</li> <li>✓ NAUPA Links</li> </ul>                                       |
| <b>Additional Features</b>     | <ul style="list-style-type: none"> <li>✓ Unsupported</li> </ul>  | <ul style="list-style-type: none"> <li>✓ Unlimited Email Support</li> </ul>  | <ul style="list-style-type: none"> <li>✓ Compliance Calendar</li> <li>✓ Compliance Alerts</li> <li>✓ Unlimited Email/Chat/Phone Support</li> </ul>  | <ul style="list-style-type: none"> <li>✓ Compliance Calendar</li> <li>✓ Compliance Alerts</li> <li>✓ Unlimited Email/Chat/Phone Support</li> </ul>   |