

Sign Up Today

If you have more than 50 records or if your reporting processes are complex, contact sales for enterprise pricing options at sales@byetm.com or 319-739-3501.

HOLDER OPTIONS

- ✓ Set Up Holder Information
- ✓ State Exemptions
- ✓ Custom Fields

PROPERTY

- ✓ Import/Manually Add Records
- ✓ Mass Update Capability
- ✓ Audit Trail
- ✓ Export Data to Excel
- ✓ Attachments
- ✓ Allowed up to 50 Records
(Stored indefinitely)

DUE DILIGENCE

- ✓ State Required Letter for All Properties
(Standard/Custom)
- ✓ Add Date to Property Record
- ✓ Apply State Thresholds/Dormancy
- ✓ Copy of Letter Saved to Library

STATE REPORTS

- ✓ Process Multiple State Files Simultaneously
- ✓ Custom Coversheet Pre-Populated
- ✓ Internal Report
- ✓ Online Submission
- ✓ Copy of Report/Coversheet Saved to Library

SECURITY

- ✓ Limit Access to Specific Holders
- ✓ Security Levels with Multiple
Users

DATA UTILITIES

- ✓ Archive Records
- ✓ Rollback Imports
- ✓ Rollback Reports
- ✓ Refile Reports

RESOURCES

- ✓ State Map
- ✓ Property Codes
- ✓ Relationship Codes
- ✓ General Information
- ✓ State Online Filing Website

ADDITIONAL FEATURES

- ✓ Compliance Calendar and Alerts
- ✓ Multiple Options to Access Client Support



Plan Cost:
\$79/per year